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中國民生銀行股份有限公司  
**CHINA MINSHENG BANKING CORP., LTD.**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01988)**

**(USD Preference Shares Stock Code: 04609)**

**CHANGE OF VENUE OF  
EXTRAORDINARY GENERAL MEETING AND  
CLASS MEETINGS**

References are made to the notices (the “**Notices**”), the circular (the “**Circular**”) and the proxy forms (the “**Proxy Forms**”) of China Minsheng Banking Corp., Ltd. (the “**Company**”) dated 11 January 2018 regarding the first extraordinary general meeting for 2018 of the Company (the “**EGM**”), the first A share class meeting for 2018 of the Company and the first H share class meeting for 2018 of the Company (together with the first A share class meeting for 2018 of the Company, collectively, the “**Class Meetings**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

Recently, the Company was informed by Beijing Friendship Hotel that, due to arrangement of certain important activities, the previously scheduled venue for the EGM and the Class Meetings are no longer available. The venue of the EGM and the Class Meetings has been changed from “Fifth Meeting Room, Building VIII, Beijing Friendship Hotel, No.1 Zhongguancun Nandajie, Haidian District, Beijing, the PRC” to “Xihua Hall, 11th Floor, Beijing Minzu Hotel, No.51 Fuxingmennei Avenue, Xicheng District, Beijing, the PRC”.

Save for the change of venue, all other information contained in the Notices and the Circular, including the time and date of the EGM and the Class Meetings, remain unchanged. The Proxy Forms remain valid. Shareholders who intend to attend the EGM and the Class Meetings are advised to pay attention to the change of venue of the EGM and the Class Meetings.

By Order of the Board  
**CHINA MINSHENG BANKING CORP., LTD.**  
**Hong Qi**  
*Chairman*

Beijing, PRC  
8 February 2018

*As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Yao Dafeng, Mr. Song Chunfeng, Mr. Tian Zhiping and Mr. Weng Zhenjie; and the independent non-executive directors are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Cheng Hoi-chuen, Mr. Peng Xuefeng and Mr. Liu Ningyu.*